Disclaimer and Forward-Looking Information

Not for Distribution; No Offering

This presentation and the material contained herein are confidential and are not to be disclosed to the public. This presentation is for information purposes only and may not be reproduced or distributed to any other person or published, in whole or part, for any purpose whatsoever. This presentation does not constitute a general advertisement or general solicitation or an offer to sell or a solicitation to buy any securities in any jurisdiction. Such an offer can only be made by prospectus or other authorized offering document. This presentation and materials or fact of their distribution or communication shall not form the basis of, or be relied on in connection with any contract, commitment or investment decision whatsoever in relation thereto. No securities commission or similar authority in Canada or any other jurisdiction has in any way passed upon the adequacy or accuracy of the information contained in this presentation.

Forward-Looking Information

This presentation contains “forward-looking information” within the meaning of applicable Canadian securities laws and “forward-looking statements” within the meaning of the United States Private Securities Litigation Reform Act of 1995 (together, “forward-looking statements”). Forward-looking statements in this presentation include, but are not limited to, statements with respect to:

- HashChain Technology Inc.'s (the "Company") expansion and development plans for HashChain’s business, the expansion of mining facilities in Washington State and Newfoundland, and other economic indicators.
- Forward-looking statements are based on certain material assumptions and analysis made by the Company, and the opinions and estimates of management as of the date such statements are made and they represent management's best judgment based on facts and assumptions that management considers reasonable in light of its experience and perception of historical trends, current conditions and expected future developments and other factors it believes are appropriate, and are subject to risks and uncertainties.

The material assumptions upon which forward-looking statements in this presentation are based include, among others, assumptions with respect to: expansion and development plans; the demand for cryptocurrencies and cryptocurrency marketplaces in general; the Company's ability to access financing on favorable terms from time to time; the Company's ability to expand into Washington State and Newfoundland; the Company's ability to successfully roll-out and install its rigs; the continuation of executive and operating management or the non-disruptive replacement of them on competitive terms; and stable market and general economic conditions for cryptocurrencies. The Company makes no representation that reasonable business people in possession of the same information would reach the same conclusions. Although we believe that the assumptions underlying forward-looking statements are reasonable, they may prove to be incorrect and we cannot assure that actual results will be consistent with such statements. Given these risks, uncertainties and assumptions, you should not place undue reliance on these forward-looking statements or the information contained in such statements. Whether actual results, performance or achievements will conform to the Company's expectations and predictions is subject to a number of known and unknown risks, uncertainties, assumptions and other factors, including the Company's requirement for additional funding to develop its business; and risks relating to the following: the demand for cryptocurrencies and cryptocurrency marketplaces in general; the Company's ability to access financing on favorable terms from time to time; the risks relating to the regulatory environment of cryptocurrencies and cryptocurrency mining; the risk that the Company's rigs will not be able to be installed as planned; the Company's failure to retain key personnel and hire additional personnel needed to develop its business; the Company's failure to adequately evaluate its current business and future prospects; and the Company's business practice reputation being negatively affected by negative publicity.

These risks, uncertainties, assumptions and other factors could cause the Company's actual results, performances, achievements and experience to differ materially from the Company's expectations, future results, performances or achievements expressed or implied by the forward-looking statements. The forward-looking statements contained herein are presented for the purpose of assisting readers in understanding the Company's expected financial and operating performance and the Company's plans and objectives, and may not be appropriate for other purposes. You should read this information with the understanding that the Company's actual future results may be materially different from what it expects. These forward-looking statements are expressly qualified in their entirety by this cautionary statement. The Company disclaims any obligation to update forward-looking statements, except as required by law.
"We are building HashChain into one of the largest, most efficient, profitable and technically advanced blockchain technology companies in the world”

Patrick Gray, Founder and CEO, HashChain Technology Inc.
Executive Summary

HashChain is a blockchain technology company primarily focused on:

**CRYPTOCURRENCY MINING**
- HashChain operates cryptocurrency mining in two low energy cost data centres in North America with an expectation to achieve 20MW of mining by the end of 2018 and 70 MW of mining by the end of 2020.

**CRYPTOCURRENCY ACCOUNTING AND TAX REPORTING**
- NODE40 Balance is a cryptocurrency accounting and tax program that integrates with certain exchanges to track cryptocurrency trading in an industry that is becoming more regulated for tax purposes.

**MASTERNODE HOSTING SERVICES**
- NODE40 is a leading Dash Masternode hosting service provider for a significant number of Masternodes on the Dash network.
Key Differentiators

DIVERSIFIED
- HashChain has diversified its business strategy for blockchain-based solutions

STRATEGIC ALLIANCE
- Relationship with the largest rig manufacturer in the world
- Allows for scalable rig acquisitions

OPTIMAL MINING CONDITIONS
1. Low cost of power ($0.03 - $0.04 / kWh)
2. High speed internet
3. Cool climate

CAPITAL STRUCTURE (January 2018)
- 55.3 million shares issued and outstanding
- 3.14 million shares Node 40 acquisition
- 18.3 million options and warrants
- 2:1 forward split effective Feb 5, 2018

PROVEN TEAM
- Cryptocurrency and Blockchain Experts
  - Early adopters and advocates, deep technical experience
- Business and Financial Success
  - CEO’s first start-up that he was involved with was sold to Xerox for $220 million
  - Team has raised significant capital with enterprise valuations exceeding $1 billion.

DASH ALIGNMENT
- HashChain
  - Perry Woodin, CSO, is Advisor to Dash
  - HashChain owns one Dash Masternode (1,000 Dash Coins = Masternode)
- Dash - “Cryptocurrency of the Future”
  - Moving quickly towards mass adoption
  - Will soon be “as simple to use as Paypal”
“The BLOCKCHAIN could disrupt...everything”

- Goldman Sachs
THREE MAJOR REVENUE STREAMS
● Digital Currency Accounting: NODE40 Balance Accounting Software expected April 2018 launch & 1,200 trial users while in beta testing
● Blockchain Hosting: NODE40 is the go-to provider of Dash Masternode hosting services. 2017 Revenue: $700k CAD

EXPERIENCED TEAM
● A team of 7 experienced developers and digital currency experts, including founder Perry Woodin – advisor to Dash Core and Sean Ryan, CTO

EXPANSIONS
● Expansion plans to facilitate HashChain’s vision of becoming a leading blockchain technology company.
● Projected development of core services offerings and expansion of technical team in Albany

PURCHASE PRICE
$8.0MM USD
3.14MM Shares
HashChain has diversified its business strategy with blockchain based solutions through the acquisition of NODE40.

- US based blockchain accounting and Masternode hosting service company
- Pioneers of professional Masternode hosting and cryptocurrency accounting software development
- Over 3,000 subscribers signed up for NODE40 of which 1,200 using Node40 Balance
- Featured in over 100 media appearances including Forbes, Nasdaq, Bitcoin Magazine, TheStreet, Fox Business, Morningstar and others
- www.node40.com
NODE40 Balance - Cryptocurrency Reporting Software

- A robust cryptocurrency reporting software modelled off IRS property law rules
- Integrates directly with certain major cryptocurrency exchanges to efficiently and seamlessly track cost basis and taxable transactions
- There is a software need in the blockchain community facilitating accurate recording and disclosure to the government
- NODE40 Balance uses a coin-holders’ transaction history and analyzes the blockchain to determine accurate valuations for every input and output comprising a transaction and reports the current total asset value, income, and any realized gains or losses
NODE40 Balance Signups

March 2017 - January 2018
Increased regulation is expected creating demand for cryptocurrency accounting software

A greater number of countries will join those that have already imposed a higher degree of regulation like Australia, Israel, South Africa and others.

2017: Internal Revenue Service (IRS) vs. Coinbase

- Coinbase ordered to disclose account information for 15,000 users
- According to the tax agency, "only 800 to 900 taxpayers reported gains related to bitcoin in each of the relevant years"
- Coinbase has approximately 6,000,000 users

Cryptocurrency Market Opportunity – as of January 28, 2018

- Market Cap: USD $558B / 24h Volume: USD $25B
NODE40 Masternode Hosting Service

- NODE40 provides a suite of services for hosting, running, managing and evaluating performance of a Masternode in a simple and intuitive manner.

- Provides an easy and cost effective method to run and monitor Masternodes.
  - Masternode wizard launches a node in real-time.
  - Monitor tracks the node's health and value.
  - Provides all of the maintenance and updates.
  - Unparalleled hosting service uptime (99.9%).
Returns from Proof of Concept mooting and exceeded expectations

Nov 3 2017

Nov 15 2017

Jan 4 2018

Jan 24 2018

Today

Feb – Apr 2018

June 2018

First 100 Dash rigs delivered

Commence mining and ordered place for additional 770 rigs

770 rigs delivered and will be operational by February 2018

3,870 rigs purchased

3,000 Bitcoin rigs scheduled for deployment

Purchased order for additional 2,000 rigs (2.9 MW)

Makes 20 MW commitment at the Montana facility

Kickstart
### Mining Operation Forecast

<table>
<thead>
<tr>
<th>$CDN</th>
<th>Jan-Mar</th>
<th>Apr - May</th>
<th>Jun-Sep</th>
<th>Oct-Dec</th>
<th>2018</th>
<th>2019</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>Megawatts</td>
<td>1.9</td>
<td>8.4</td>
<td>14.2</td>
<td>20.0</td>
<td>20</td>
<td>40</td>
<td>70</td>
</tr>
<tr>
<td>Estimated Cost per kWh</td>
<td>$0.03</td>
<td>$0.03</td>
<td>$0.03</td>
<td>$0.03</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Coins Mined</td>
<td>144</td>
<td>484</td>
<td>2,477</td>
<td>2,888</td>
<td>5,992</td>
<td>16,500</td>
<td>24,502</td>
</tr>
<tr>
<td>Capital Expenditures</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Rig Purchases</td>
<td>$26,371,290</td>
<td>$0</td>
<td>$14,645,000</td>
<td>$20,200,000</td>
<td>$61,216,290</td>
<td>$69,942,500</td>
<td>$105,040,000</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th></th>
<th>Annual Coins/Rig (1)</th>
<th>Annual Revenue/Rig</th>
<th>Annual Revenue/MW (1)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bitcoin</td>
<td>0.45</td>
<td>$6,216</td>
<td>$4,304,398</td>
</tr>
<tr>
<td>Dash</td>
<td>3.06</td>
<td>$2,678</td>
<td>$3,305,556</td>
</tr>
<tr>
<td>Hashchain Weighted Average (2)</td>
<td>0.82</td>
<td>$5,713</td>
<td>$4,219,431</td>
</tr>
</tbody>
</table>

(1) Assumes BTC at $11K USD and Dash at $700 USD. All figures presented in CDN dollars. (2) Average calculated based on forecasted rig distribution (BTC, Dash etc.) (3) Current based on difficulty rates as at Jan 26, 2018
Global Crypto Global Mining Landscape

Vancouver
$.04 USD / kWh

Montana
$.03 USD / kWh
Facilities

Leading-edge, comprehensive managed services with a focus on security, business continuity, disaster recovery, cloud and application hosting

Vancouver, BC Data Centre (Uniserve TSXV:USS) – Live as of November 3, 2017
- Power consumption at $.04 USD per kWh

Montana Data Centre – 20 MW Commitment
- Power consumption at $.03 USD per kWh

FASCINATING FACTOID
Only 14% of cryptocurrency miners are in efficient jurisdictions
Source: 2017 Global Cryptocurrency Benchmarking Study
Milestones and Road Map
HashChain Key Milestones and Road Map

Aug 15, 2017
Incorporation

Sep 25, 2017
$4.4 million raised

Sep 7, 2017
Purchase of 107 rigs

Dec 18, 2017
Went public under symbol KASH

First Week Nov 2017
Commence mining with initial 107 rigs. Order placed for 770 additional rigs

Jan 10, 2018
Closed 29.7 MM Bought Deal

Jan 4, 2018
Enter into Purchase Agreement for 5,000 rigs & signed a commitment for space at mining operations of up to 20 MW in Montana

Jan 23, 2018
Company proposes 2-1 Forward Split

Jan 24, 2018
Received 770 – S9 Antminer Bitcoin rigs and deployed

Jan 26, 2018
Acquired NODE40 a blockchain accounting business and Masternode hosting service

2018
Expand mining operation to 40 MW. Expand NODE40 Operations.

2019
Expand mining operation to 70 MW. Blockchain technology acquisitions and development.

"The internet wasn’t just a more efficient way to send letters – it spawned new industries. Blockchain technology isn’t just a more efficient way to settle securities – it will fundamentally change market structures – and maybe even the architecture of the internet itself."

Abigail Johnson, Fidelity Investments Chairman & CEO
Early Adopters of Cryptocurrency and Blockchain

HashChain Team

Demonstrated Financial Success

State of the Art Technical Skills
HashChain Team

Patrick Gray
Founder, CEO, Director

Sean Ryan
Chief Technology Officer

Perry Woodin
Chief Strategy Officer

George E. Kveton
Chief Commercial Officer

Paul Ciullo
Chief Financial Officer

Nitin Kaushal
Board Chairman

David A. Madore
Director

Aaron Bowden
Director

Gary Bahre
Advisory Board

Jack Saba
Advisory Board
Contact

Larry Heinzlmeir
Vice President, Marketing & Communication
Larry@HashChain.ca

Website: HashChain.ca  Twitter: @HashChain_Tech